

REF: SWIGGY/SE/2025-26/62

Date: October 30, 2025

To,
The Deputy Manager
Department of Corporate Services
BSE Limited
PJ Towers, Dalal Street,
Mumbai - 400001
Scrip Code: 544285

To,
The Manager
National Stock Exchange of India
Limited Exchange Plaza, Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra (E), Mumbai 400051
Symbol: SWIGGY

Dear Sir/ Madam,

Sub: Press Release – October 30, 2025.

We hereby submit the attached press release dated October 30, 2025, pursuant to the requirements under Part A of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This disclosure pertains to the financial results for the quarter and half-year ended September 30, 2025.

Yours faithfully,

For and on behalf of
Swiggy Limited

Cauveri Sriram
Company Secretary & Compliance Officer

SWIGGY LIMITED

(formerly known as "Swiggy Private Limited" and "Bundl Technologies Private Limited") | CIN: L74110KA2013PLC096530

www.swiggy.com | support@swiggy.in | T: 080-68422422

Registered & Corporate Office: No.55 Sy No.8-14, Ground Floor, I&J Block, Embassy Tech Village, Outer Ring Road, Devarbisanahalli, Bengaluru - 560103

Swiggy Platform Gross Order Value rose ~48% YoY to clock INR 16,683 Cr; Consolidated Adjusted EBITDA loss improved by INR 118 Cr QoQ, to a loss of INR 695 Cr

- Food delivery GOV grew 18.8% YoY; Adjusted EBITDA up 2.1x YoY to INR 240 Cr
- Instamart GOV growth rose to 108% YoY and 24% QoQ led by a 40% YoY jump on AOV, Contribution margins improved by ~200 bps QoQ to -2.6%, while Adjusted EBITDA loss shrunk to INR 849 Cr
- Out of Home Consumption segment continued profitable trajectory with 52% YoY GOV growth, and Adjusted EBITDA margins stood at 0.5% of GOV
- Platform's Average MTU increased 34% YoY to reach 22.9 million; with 36% of all users utilizing more than one service on the platform

Bengaluru, India, October 30, 2025

Swiggy (Swiggy Ltd, NSE: SWIGGY / BSE: 544285), India's pioneering on-demand convenience platform, reported results today for the quarter and half year ended September 30, 2025.

Sriharsha Majety, MD & Group CEO, Swiggy, said

"Swiggy's Food delivery business delivered another quarter of robust growth and improved profitability, with the double digit YoY order growth at the highest in 2 years. This was led by acceleration in user-growth on the back of new propositions like Bolt, 99-Store, Deskeats and Health-focused curations; all aimed at covering the entire breadth of user expectations. Instamart made giant strides in catering to all purchase-missions through Maxxsaver (grocery) and Quick India movement (non-grocery), driving up AOV 40% YoY. A ~200 bps QoQ Contribution margin improvement showcases our commitment to drive scale-led, sustainable and profitable growth in Quick-commerce, led by best-in-class speed and selection."

Key financial and operational highlights for the quarter:

Swiggy's Food Delivery business Gross Order Value (GOV) continues to grow in line with guidance at a healthy 18.8% YoY, to INR 8,542 crore. Food delivery MTUs rose by more than 0.9mn QoQ, delivering a strong 17% YoY growth. Adjusted EBITDA Margin improved to 2.8% of GOV (+125bps YoY, 44bps QoQ), demonstrating that efforts to increase users' interactions with the platform through new use-cases and optimum affordability are gaining traction; without sacrificing platform growth or profitability.

Instamart accelerated its GOV growth to 108% YoY (24.2% QoQ), clocking INR 7,022 crore. 40 darkstores were added selectively to take the overall network to 1102 darkstores, covering 4.6 mn sq ft across 128 cities. Average order value increased by 39.7% YoY to reach INR 697, led by continued traction across Maxxsaver, our basket-building proposition and expansion of non-grocery selection. In an industry first, Instamart successfully completed the first Quick Commerce sale called the "Quick India Movement" showcasing 30K+ SKUs to majority consumers. Contribution margin improved to -2.6% (+202 bps QoQ), on the back of expanded basket-sizes, optimization of customer incentives and operating leverage. Overall, Quick Commerce posted a INR 849 Cr loss for the quarter, and Adjusted EBITDA margin improved to -12.1% from -15.8% in Q1.

SWIGGY LIMITED

(formerly known as "Swiggy Private Limited" and "Bundl Technologies Private Limited") | CIN: L74110KA2013PLC096530
www.swiggy.com | T: 080-68422422

About Swiggy

Swiggy is India's pioneering on-demand convenience platform, catering to millions of consumers each month. Founded in 2014, its mission is to elevate the quality of life for the urban consumer by offering unparalleled convenience, enabled by over 6.9 lakh delivery partners. With an extensive footprint in food delivery, Swiggy Food collaborates with over 2.6 lakh restaurants across 720+ cities. Instamart, its quick commerce platform operating in 128 cities, delivers groceries and other essentials across 20+ categories in 10 minutes. Fueled by a commitment to innovation, Swiggy continually incubates and integrates new services like Swiggy Dineout and Swiggy Scenes into its multi-service app as well as creating standalone offerings like Snacc, Toing and Crew for opening up new market segments. Leveraging cutting-edge technology and Swiggy One, the country's only membership program offering benefits across food, quick commerce and dining out, Swiggy aims to provide a superior experience to its users.

For more details, please visit our website: www.swiggy.com/corporate/

For further information, please contact:

Abhishek Agarwal

VP - Investor Relations

Email: ir@swiggy.in

Neha Singhavi

VP- Public Affairs, Communications and ESG

Sanjana Shetty

AVP - PR & Corporate Communications

Email: pr@swiggy.in

Disclaimer

This document, except for historical information, may contain certain forward-looking statements including those describing the Company's strategies, strategic direction, objectives, future prospects, estimates etc. Forward-looking statements can be identified generally as those containing words such as 'expects, anticipates, intends, will, would, undertakes, aims, estimates, contemplates, seeks to, objective, goal, projects, should' and similar expressions or variations of these expressions or negatives of these terms. These forward-looking statements are based on certain expectations, assumptions, anticipated developments and are affected by factors including but not limited to, risk and uncertainties regarding any changes in the laws, rules and regulations relating to any aspects of the Company's business operations, general economic, market and business conditions, new or changed priorities of trade, significant changes in political stability in India and globally, government regulations and taxation, litigation, competition among others over which the Company does not have any direct control. The Company cannot, therefore, guarantee that the forward-looking statements made herein shall be realized. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

In addition to financial information presented in accordance with Ind AS, we believe certain Non-GAAP measures are useful in evaluating our operating performance. We use these Non-GAAP financial information to evaluate our ongoing operations and for internal planning and forecasting purposes. We believe that Non-GAAP financial information, when taken collectively with financial measures prepared in accordance with

SWIGGY LIMITED

(formerly known as "Swiggy Private Limited" and "Bundl Technologies Private Limited") | CIN: L74110KA2013PLC096530
www.swiggy.com | T: 080-68422422

Ind AS, provides an additional tool for investors to use in assessment of our ongoing operating results and trends because it provides consistency and comparability with past financial performance.



SWIGGY LIMITED

(formerly known as "Swiggy Private Limited" and "Bundl Technologies Private Limited") | CIN: L74110KA2013PLC096530
www.swiggy.com | T: 080-68422422

Registered & Corporate Office: No.55 Sy No.8-14, Ground Floor, I&J Block, Embassy Tech Village, Outer Ring Road, Devarabisanahalli, Bengaluru - 560103